THE WORLD OF ORGANIC AGRICULTURE 2025 REPORT BY FIBL AND IFOAM

March 2025

The latest figures and the statistical yearbook <u>The World of Organic Agriculture</u> was presented on 11 February 2025 at BIOFACH, the world's leading trade fair for organic food in Nuremberg. The book features contributions from representatives of the organic sector worldwide, addressing topics such as the global market for organic food, organic imports, regulations, and policies. It provides insights into current and emerging trends in organic agriculture across various regions. Data were provided by 188 countries.

The global organic farming area increased by 2.5 million hectares in 2023, reaching almost 99 million hectares. The sales of organic food reached nearly 136 billion euros in 2023.

The 26th edition of the yearbook "The World of Organic Agriculture", jointly published by <u>The</u> Research Institute of Organic Agriculture FiBL and <u>IFOAM – Organics International</u>, shows that the growth in area and number of farms in 2023 exceeded that of previous years, particularly due to increases in Latin America.

The annual survey on global organic agriculture is supported by the <u>Swiss State Secretariat for</u> <u>Economic Affairs</u> (SECO), the <u>Sustainability</u> <u>Fund of Coop Switzerland</u>, and <u>NürnbergMesse</u>, the organiser of BIOFACH trade Fair.



THE WORLD OF ORGANIC AGRICULTURE

STATISTICS & EMERGING TRENDS 2025



The yearbook *The World of Organic Agriculture - Statistics and Emerging Trends 2025* (350 pages) presents the results of the annual survey on organic agriculture worldwide and has numerous tables, graphs, maps and infographics. It contains reports by experts on the organic sector and information on emerging trends across all regions as well as selected countries. It also provides background information on standards and legislation, policy support, and the global market for organic food.

The Report presents the following impacting data:

- By the end of 2023, 98.9 million hectares were managed organically, marking a 2.6 percent increase (+2.5 million hectares) from 2022.
- Latin America experienced the largest increase, adding 1 million hectares (10.8 percent growth), while Africa recorded the highest relative growth, expanding by 24 percent to reach 3.4 million hectares.



- Oceania remains the leading region for organic farming, with 53.2 million hectares, accounting for more than half of the global organic area. It is followed by Europe, which has 19.5 million hectares, and Latin America, with 10.3 million hectares.
- By country, Australia leads with 53 million hectares, followed by India (4.5 million hectares) and Argentina (4 million hectares).

The global market continued to grow:

- The global market for organic products reached 136.4 billion euros in 2023. The European market recorded the strongest growth, with many countries recovering from the negative trend in 2022.
- The United States retained its position as the largest market (59.0 billion euros), followed by Germany (16.1 billion euros) and China (12.6 billion euros). Switzerland recorded the highest per capita spending on organic food (468 euros), while Denmark led with the largest organic market share (11.8 percent of its total food market).
- Retail sales increased significantly in Estonia (+13.0 percent) and the Netherlands (+12.5 percent). The two largest markets – the United States and Germany experienced growth rates of 3.4 and 5.0 percent, respectively.
- Organic farming remains on a successful path: In 2023, organic farming continued to expand, with increases in cultivated land, markets, and international trade—albeit at a moderate pace. Africa showed particularly dynamic growth, with a significant increase in organic farmland, while some European markets recorded doubledigit growth rates. The market has recovered noticeably, and the numbers speak for themselves: the importance of organic farming continues to grow steadily.

The Research Institute of Organic Agriculture FiBL is one of the world's leading institutes in the field of organic agriculture. Its locations are situated in Switzerland, Germany, Austria, Hungary (ÖMKi) and France. FiBL's strengths lie in its interdisciplinary research, innovations developed jointly with farmers and the food industry, solution-oriented development projects and rapid knowledge transfer from research into practice.

Founded in 1972, IFOAM Organics International is a membershipbased organization working to bring true sustainability to agriculture across the globe.

To know more

The World of Organic Agriculture 2025

The World of Organic Agriculture 2025 presentation in FiBL website

The World of Organic Agriculture 2025 presentation in IFOAM International website

Latest Statistics About Organic Agriculture Worldwide in orgprints.org

The World of Organic Agriculture 2025 in organic world.net

The World of Organic Agriculture 2024 in FiBL website

